**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 09 March 2021**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NNF027”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 09 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF027

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 4.572% (3 Month JIBAR as at 09 Mar 2021 of 3.642% plus 93bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 09 June 2021

**Books Close Date** 30 May 2021

**Interest Payment Date(s)** 09 June 2021

**Last Day to Register** by 17:00 on29 May 2021

**Issue Date** 09 March 2021

**Date Convention** Following

**Interest Commencement Date** 09 March 2021

**First Interest Payment Date** 09 June 2021

**ISIN No.** ZAG000174673

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NNF027%20PricingSupplement0903.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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